

ANNOUNCEMENT
ON
EXECUTION OF A MEDIUM-TERM LOAN AGREEMENT
OF CAMGSM PLC.

CAMGSM PLC. (the “**Company**”) wishes to inform all shareholders that, pursuant to the Resolution of the Board of Directors date 10 June 2026, the Company has entered into a Medium-Term Loan Agreement with UNION COMMERCIAL BANK PLC. and E.SUN Bank (China) Co., Ltd., Shenzhen Branch, in the principal amount of USD 57,000,000.00 (US Dollars Fifty-Seven Million Only).

The specific details of the transaction are as follows:

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|----|-----------------------------------|---|---|
| 1 | Loan Amount | : | USD 57,000,000.00 (US Dollars Fifty-Seven Million Only) |
| 2 | Interest Rate | : | 6.6% p.a |
| 3 | Term of Borrowings | : | 84 months (after loan drawdown) |
| 4 | Loan Agreement Date | : | 20 October 2026 |
| 5 | Name of Creditor | : | UNION COMMERCIAL BANK PLC. And E.SUN Bank (China) Co., Ltd., Shenzhen Branch (Syndicated Loan) |
| 6 | Loan Facility to Equity Ratio (%) | : | 18% |
| 7 | Total Debt-to-Equity Ratio (%) | : | 86% |
| 8 | Shareholder Equity | : | ≥ KHR 30 billion |
| 9 | Description | : | The company entered into a medium-term loan agreement with Union Commercial Bank Plc. and E.SUN Bank (China) Co., Ltd., Shenzhen Branch on 20 October 2026. |
| 10 | Reason | : | This Medium-Term Loan is made for the purposes as follows:
1. Payment for the investment in 5G infrastructure
2. Working capital for company operations and Loan refinancing. |

As mentioned above, please all shareholders kindly be informed. ✓

Phnom Penh, 21 October 2026

CAMGSM PLC.



ការិយាល័យកណ្តាល | Head Office

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